Amendment Dated as of August 30, 1979

to Bond Purchase Agreement Dated as of November 15, 1978

The undersigned are all of the parties to the Bond Purchase Agreement dated as of November 15, 1978 (the "Bond Purchase Agreement") among the Municipal Assistance Corporation For The City of New York (the "Corporation"), various commercial banks, savings banks and life insurance companies (the "Financial Institutions") and various New York City pension funds (the "Pension Funds").

The Pension Funds have requested that Part 4 of Schedule I of the Bond Purchase Agreement be amended as herein provided to reallocate the scheduled purchases among the respective Funds.

Each of the undersigned hereby agrees that:

1. Part 4 of Schedule I to the Bond Purchase Agreement is hereby amended as of August 30, 1979 by changing the amounts listed opposite the name of each Pension Fund under the columns headed "FY 1980", "FY 1981", "FY 1982", and "Total" and by updating the designation therein of certain Pension Fund officers, so that Part 4 of Schedule I shall read in its entirety as follows:
### Commitments (in thousands)

<table>
<thead>
<tr>
<th>Fund Description</th>
<th>FY 1979</th>
<th>FY 1980</th>
<th>FY 1981</th>
<th>FY 1982</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>New York City Employees' Retirement System</td>
<td>$29,640</td>
<td>$111,665</td>
<td>$111,690</td>
<td>$57,830</td>
<td>$310,825</td>
</tr>
<tr>
<td>220 Church Street</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New York, N.Y. 10013</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Attention: Harold E. Herkommer</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Executive Director</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Teachers' Retirement System for the City of New York</td>
<td>19,865</td>
<td>71,750</td>
<td>71,770</td>
<td>37,160</td>
<td>200,545</td>
</tr>
<tr>
<td>40 Worth Street</td>
<td></td>
<td></td>
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<tr>
<td>New York, N.Y. 10013</td>
<td></td>
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</tr>
<tr>
<td>Attention: Wallace F. Sullivan</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Executive Director</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Board of Education</td>
<td>1,090</td>
<td>3,810</td>
<td>3,810</td>
<td>1,975</td>
<td>10,685</td>
</tr>
<tr>
<td>Retirement System for the City of New York</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>65 Court Street</td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Brooklyn, N.Y. 11201</td>
<td></td>
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<td></td>
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</tr>
<tr>
<td>Attention: Dwight R. Kearns</td>
<td></td>
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<td></td>
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<tr>
<td>Executive Director</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>New York City Police Pension Fund, Article 2</td>
<td>9,780</td>
<td>37,000</td>
<td>37,005</td>
<td>19,160</td>
<td>102,945</td>
</tr>
<tr>
<td>1 Police Plaza</td>
<td></td>
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<tr>
<td>New York, N.Y. 10038</td>
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<td></td>
</tr>
<tr>
<td>Attention: Patrick W. Lehane</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chief Administrative Officer</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals for Pension Funds</td>
<td>$60,375</td>
<td>$224,225</td>
<td>$224,275</td>
<td>$116,125</td>
<td>$625,000</td>
</tr>
</tbody>
</table>
2. Except as expressly set forth herein, the terms, conditions, agreements, covenants and provisions of the Bond Purchase Agreement, including the aggregate amount of bonds to be purchased by the Pension Funds in each fiscal year and the amount to be purchased by each Financial Institution in each fiscal year, shall not be modified or otherwise affected hereby, and shall remain in full force and effect.

3. This amendment to Schedule I of the Bond Purchase Agreement may be signed in any number of counterparts with the same effect as if the signatures thereto and hereto were upon the same instrument, and shall become effective for all purposes upon (A) its execution by or on behalf of all of the undersigned and (B) receipt of the consent of the Secretary of the Treasury of the United States of America pursuant to Section 6.20 of the Agreement to Guarantee (as defined in the Bond Purchase Agreement).

IN WITNESS WHEREOF, each of the undersigned has caused this amendment to be duly executed on its behalf by its authorized representative.

MUNICIPAL ASSISTANCE CORPORATION
FOR THE CITY OF NEW YORK

By ______________________________
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By __________________________

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By __________________________

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By __________________________

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By __________________________

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By __________________________

THE BANK OF NEW YORK

By __________________________

THE CHASE MANHATTAN BANK, N.A.

By __________________________

CHEMICAL BANK

By __________________________

CITIBANK, N. A.

By __________________________

IRVING TRUST COMPANY

By __________________________
<table>
<thead>
<tr>
<th>Company</th>
<th>By</th>
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<tbody>
<tr>
<td>MANUFACTURERS HANOVER TRUST COMPANY</td>
<td>By</td>
</tr>
<tr>
<td>MARINE MIDLAND BANK</td>
<td>By</td>
</tr>
<tr>
<td>MORGAN GUARANTY TRUST COMPANY OF NEW YORK</td>
<td>By</td>
</tr>
<tr>
<td>NATIONAL BANK OF NORTH AMERICA</td>
<td>By</td>
</tr>
<tr>
<td>UNITED STATES TRUST COMPANY OF NEW YORK</td>
<td>By</td>
</tr>
<tr>
<td>SAVINGS BANKS</td>
<td></td>
</tr>
<tr>
<td>AMERICAN SAVINGS BANK</td>
<td>By</td>
</tr>
<tr>
<td>ANCHOR SAVINGS BANK</td>
<td>By</td>
</tr>
<tr>
<td>THE BOWERY SAVINGS BANK</td>
<td>By</td>
</tr>
<tr>
<td>THE BROOKLYN SAVINGS BANK</td>
<td>By</td>
</tr>
</tbody>
</table>
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK
By __________________________

COLLEGE POINT SAVINGS BANK
By __________________________

THE DIME SAVINGS BANK
OF NEW YORK
By __________________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH
By __________________________

DOLLAR SAVINGS BANK OF NEW YORK
By __________________________

DRY DOCK SAVINGS BANK
By __________________________

THE EAST NEW YORK SAVINGS BANK
By __________________________

EMIGRANT SAVINGS BANK
By __________________________

EMPIRE SAVINGS BANK
By __________________________

FLUSHING SAVINGS BANK
By __________________________

FRANKLIN SAVINGS BANK
OF NEW YORK
By __________________________

THE GREEN POINT SAVINGS BANK
By __________________________
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By ______________________

HAMBURG SAVINGS BANK
By ______________________

HARLEM SAVINGS BANK
By ______________________

INDEPENDENCE SAVINGS BANK
By ______________________

THE LINCOLN SAVINGS BANK
By ______________________

METROPOLITAN SAVINGS BANK
By ______________________

THE NEW YORK BANK FOR SAVINGS
By ______________________

NORTHFIELD SAVINGS BANK
By ______________________

NORTH SIDE SAVINGS BANK
By ______________________

QUEENS COUNTY SAVINGS BANK
By ______________________

RICHMOND COUNTY SAVINGS BANK
By ______________________

RICHMOND HILL SAVINGS BANK
By ______________________

RIDGEWOOD SAVINGS BANK
By ______________________

ROOSEVELT SAVINGS BANK
By ______________________
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS
By ____________________

STATEN ISLAND SAVINGS BANK
By ____________________

UNION DIME SAVINGS BANK
By ____________________

UNITED MUTUAL SAVINGS BANK
By ____________________

THE WILLIAMSBURGH SAVINGS BANK
By ____________________

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY
By ____________________

COMPANION LIFE INSURANCE COMPANY
By ____________________

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES
By ____________________

HOME LIFE INSURANCE COMPANY
By ____________________
Amendment to BPA
Page Nine

METROPOLITAN LIFE INSURANCE COMPANY

By _______________________

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By _______________________

NEW YORK LIFE INSURANCE COMPANY

By _______________________

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By _______________________

TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA

By _______________________

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

By _______________________
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By __________________________

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By __________________________

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By __________________________

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By __________________________

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By __________________________

THE BANK OF NEW YORK

By __________________________

THE CHASE MANHATTAN BANK, N.A.

By __________________________

CHEMICAL BANK

By __________________________

CITIBANK, N.A.

By __________________________

IRVING TRUST COMPANY

By __________________________
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By

THE BANK OF NEW YORK

By

THE CHASE MANHATTAN BANK, N.A.

By

CHEMICAL BANK

By

CITIBANK, N.A.

By

IRVING TRUST COMPANY

By
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By

THE BANK OF NEW YORK

By

THE CHASE MANHATTAN BANK, N.A.

By

CHEMICAL BANK

By

CITIBANK, N.A.

By

IRVING TRUST COMPANY

By
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By ______________________

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ______________________

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ______________________

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By ______________________

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By "Eugene P. Enright"

THE CHASE MANHATTAN BANK, N.A.

By ______________________

THE BANK OF NEW YORK

By ______________________

CHEMICAL BANK

By ______________________

CITIBANK, N.A.

By ______________________

IRVING TRUST COMPANY

By ______________________
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By __________________________

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By __________________________

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By __________________________

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By __________________________

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BANKERS TRUST COMPANY

By __________________________

THE BANK OF NEW YORK

By __________________________

THE CHASE MANHATTAN BANK, N.A.

By __________________________

CHEMICAL BANK

By __________________________

CITIBANK, N. A.

By __________________________

IRVING TRUST COMPANY

By __________________________
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By ___________________  

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ___________________

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ___________________

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BANKERS TRUST COMPANY

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THE BANK OF NEW YORK

By ___________________

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By ___________________

CHEMICAL BANK

By ___________________

CITIBANK, N.A.

By ___________________

IRVING TRUST COMPANY

By ___________________
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NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By ______________________

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ______________________

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ______________________

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By ______________________

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By ______________________

THE BANK OF NEW YORK

By ______________________

Judith K. Lenz
Assistant Vice President

THE CHASE MANHATTAN BANK, N.A.

By ______________________

CHEMICAL BANK

By ______________________

CITIBANK, N.A.

By ______________________

IRVING TRUST COMPANY

By ______________________
CITY PENSION FUNDS

NEW YORK CITY EMPLOYEES' RETIREMENT SYSTEM

By ____________________________

TEACHERS' RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ____________________________

BOARD OF EDUCATION RETIREMENT SYSTEM FOR THE CITY OF NEW YORK

By ____________________________

NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

By ____________________________

COMMERCIAL BANKS

BANKERS TRUST COMPANY

By ____________________________

THE BANK OF NEW YORK

By ____________________________

THE CHASE MANHATTAN BANK, N.A.

By ____________________________

CHEMICAL BANK

By ____________________________

CITIBANK, N. A.

By ____________________________

IRVING TRUST COMPANY

By ____________________________
CITY PENSION FUNDS

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By __________________________

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BANKERS TRUST COMPANY

By __________________________

THE BANK OF NEW YORK

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THE CHASE MANHATTAN BANK, N.A.

By __________________________

CHEMICAL BANK

By __________________________

CITIBANK, N.A.

By __________________________

IRVING TRUST COMPANY

By __________________________
CITY PENSION FUNDS

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NEW YORK CITY POLICE PENSION FUND, ARTICLE 2

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COMMERCIAL BANKS

BANKERS TRUST COMPANY

By __________________________

THE BANK OF NEW YORK

By __________________________

THE CHASE MANHATTAN BANK, N.A.

By __________________________

CHEMICAL BANK

By __________________________

CITIBANK, N. A.

By __________________________

IRVING TRUST COMPANY
 Amendment to BPA
Page Five

MANUFACTURERS HANOVER TRUST COMPANY

By ______________________

MARINE MIDLAND BANK

By ______________________

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

By ______________________

NATIONAL BANK OF NORTH AMERICA

By ______________________

UNITED STATES TRUST COMPANY OF NEW YORK

By ______________________

SAVINGS BANKS

AMERICAN SAVINGS BANK

By ______________________

Lawrence J. Metzger
Vice President & Treasurer

ANCHOR SAVINGS BANK

By ______________________

THE BOWERY SAVINGS BANK

By ______________________

THE BROOKLYN SAVINGS BANK

By ______________________
Amendment to BPA
Page Five

MANUFACTURERS HANOVER TRUST COMPANY

By _____________________

MARINE MIDLAND BANK

By _____________________

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

By _____________________

NATIONAL BANK OF NORTH AMERICA

By _____________________

UNITED STATES TRUST COMPANY OF NEW YORK

By _____________________

SAVINGS BANKS

AMERICAN SAVINGS BANK

By _____________________

ANCHOR SAVINGS BANK

By _____________________

THE BOWERY SAVINGS BANK

By _____________________

THE BROOKLYN SAVINGS BANK

By _____________________
<table>
<thead>
<tr>
<th>MANUFACTURERS HANOVER TRUST COMPANY</th>
<th>MARINE MIDLAND BANK</th>
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<tbody>
<tr>
<td>BY ______________________________</td>
<td>BY __________________</td>
</tr>
<tr>
<td>MORGAN GUARANTY TRUST COMPANY OF NEW YORK</td>
<td>NATIONAL BANK OF NORTH AMERICA</td>
</tr>
<tr>
<td>BY ______________________________</td>
<td>BY __________________</td>
</tr>
<tr>
<td>UNITED STATES TRUST COMPANY OF NEW YORK</td>
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<tr>
<td>BY ______________________________</td>
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**SAVINGS BANKS**

<table>
<thead>
<tr>
<th>AMERICAN SAVINGS BANK</th>
<th>ANCHOR SAVINGS BANK</th>
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<tbody>
<tr>
<td>BY __________________</td>
<td>BY __________________</td>
</tr>
<tr>
<td>THE BOWERY SAVINGS BANK</td>
<td>THE BROOKLYN SAVINGS BANK</td>
</tr>
<tr>
<td>BY __________________</td>
<td>BY __________________</td>
</tr>
</tbody>
</table>
MANUFACTURERS HANOVER TRUST COMPANY

By __________________________

MARINE MIDLAND BANK

By __________________________

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

By Frederick C. Witsell, Jr. D.P.

NATIONAL BANK OF NORTH AMERICA

By __________________________

UNITED STATES TRUST COMPANY OF NEW YORK

By __________________________

SAVINGS BANKS

AMERICAN SAVINGS BANK

By __________________________

ANCHOR SAVINGS BANK

By __________________________

THE BOWERY SAVINGS BANK

By __________________________

THE BROOKLYN SAVINGS BANK

By __________________________
Amendment to BPA
Page Five

MANUFACTURERS HANOVER TRUST COMPANY

By ________________________

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

By ________________________

UNITED STATES TRUST COMPANY OF NEW YORK

By ________________________

SAVINGS BANKS

AMERICAN SAVINGS BANK

By ________________________

THE BOWERY SAVINGS BANK

By ________________________

ANCHOR SAVINGS BANK

By ________________________

THE BROOKLYN SAVINGS BANK

By ________________________
Amendment to BPA
Page Five

MANUFACTURERS HANOVER TRUST COMPANY

By ____________________________

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

By ____________________________

UNITED STATES TRUST COMPANY OF NEW YORK

By ____________________________

SAVINGS BANKS

AMERICAN SAVINGS BANK

By ____________________________

THE BOWERY SAVINGS BANK

By ____________________________

MARINE MIDLAND BANK

By ____________________________

NATIONAL BANK OF NORTH AMERICA

By ____________________________

ANCHOR SAVINGS BANK

By ____________________________

THE BROOKLYN SAVINGS BANK

By ____________________________
MANUFACTURERS HANOVER TRUST COMPANY
By
Russell K. Pope
Vice President

MARINE MIDLAND BANK
By

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
By

NATIONAL BANK OF NORTH AMERICA
By

UNITED STATES TRUST COMPANY OF NEW YORK
By

SAVINGS BANKS

AMERICAN SAVINGS BANK
By

ANCHOR SAVINGS BANK
By

THE BOWERY SAVINGS BANK
By

THE BROOKLYN SAVINGS BANK
By
AMENDMENT TO BPA
Page Five

MANUFACTURERS HANOVER TRUST COMPANY

By ____________________

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

By ____________________

UNITED STATES TRUST COMPANY OF NEW YORK

By ____________________

SAVINGS BANKS

AMERICAN SAVINGS BANK

By ____________________

THE BOWERY SAVINGS BANK

By ____________________

MARINE MIDLAND BANK

By ____________________

NATIONAL BANK OF NORTH AMERICA

By ____________________

ANCHOR SAVINGS BANK

By ____________________

THE BROOKLYN SAVINGS BANK

By ____________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By ______________________

COLLEGE POINT SAVINGS BANK

By ______________________

THE DIME SAVINGS BANK
OF NEW YORK

By ______________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH

By ______________________

Joseph F. Ujakowski, President

DOLLAR SAVINGS BANK OF NEW YORK

By ______________________

DRY DOCK SAVINGS BANK

By ______________________

THE EAST NEW YORK SAVINGS BANK

By ______________________

EMIGRANT SAVINGS BANK

By ______________________

EMPIRE SAVINGS BANK

By ______________________

FLUSHING SAVINGS BANK

By ______________________

FRANKLIN SAVINGS BANK
OF NEW YORK

By ______________________

THE GREEN POINT SAVINGS BANK

By ______________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK
By ________________________

COLLEGE POINT SAVINGS BANK
By ________________________

THE DIME SAVINGS BANK
OF NEW YORK
By ________________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH
By ________________________

DOLLAR SAVINGS BANK OF NEW YORK
By ________________________

DRY DOCK SAVINGS BANK
By ________________________

THE EAST NEW YORK SAVINGS BANK
By ________________________

EMIGRANT SAVINGS BANK
By ________________________

EMPIRE SAVINGS BANK
By ________________________

FLUSHING SAVINGS BANK
By ________________________

FRANKLIN SAVINGS BANK
OF NEW YORK
By ________________________

THE GREEN POINT SAVINGS BANK
By ________________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By

COLLEGE POINT SAVINGS BANK

By

THE DIME SAVINGS BANK OF NEW YORK

By

THE DIME SAVINGS BANK OF WILLIAMSBURGH

By

DOLLAR SAVINGS BANK OF NEW YORK

By

DRY DOCK SAVINGS BANK

By

THE EAST NEW YORK SAVINGS BANK

By

EMIGRANT SAVINGS BANK

By

EMPIRE SAVINGS BANK

By

FLUSHING SAVINGS BANK

By

FRANKLIN SAVINGS BANK OF NEW YORK

By

THE GREEN POINT SAVINGS BANK

By
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By __________________________

COLLEGE POINT SAVINGS BANK

By __________________________

THE DIME SAVINGS BANK
OF NEW YORK

By __________________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH

By __________________________

DOLLAR SAVINGS BANK OF NEW YORK

By __________________________

DRY DOCK SAVINGS BANK

By __________________________

THE EAST NEW YORK SAVINGS BANK

By __________________________

EMIGRANT SAVINGS BANK

By __________________________

EMPIRE SAVINGS BANK

By __________________________

FLUSHING SAVINGS BANK

By __________________________

FRANKLIN SAVINGS BANK
OF NEW YORK

By __________________________

THE GREEN POINT SAVINGS BANK

By __________________________

Edward C. Anderbog
Executive Vice President
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By ____________________

THE DIME SAVINGS BANK
OF NEW YORK

By ____________________

DOLLAR SAVINGS BANK OF NEW YORK

By ____________________

THE EAST NEW YORK SAVINGS BANK

By ____________________

EMPIRE SAVINGS BANK

By ____________________

FRANKLIN SAVINGS BANK
OF NEW YORK

By ____________________

COLLEGE POINT SAVINGS BANK

By ____________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH

By ____________________

DRY DOCK SAVINGS BANK

By ____________________

EMIGRANT SAVINGS BANK

By ____________________

FLUSHING SAVINGS BANK

By ____________________

THE GREEN POINT SAVINGS BANK

By ____________________
Amendment to BPA
Page Six

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By __________________________

THE DIME SAVINGS BANK
OF NEW YORK
By __________________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH
By __________________________

DOLLAR SAVINGS BANK OF NEW YORK
By __________________________

DRY DOCK SAVINGS BANK
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FLUSHING SAVINGS BANK
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FRANKLIN SAVINGS BANK
OF NEW YORK
By __________________________

THE GREEN POINT SAVINGS BANK
By __________________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK
By ______________________

THE DIME SAVINGS BANK
OF NEW YORK
By ______________________

DOLLAR SAVINGS BANK OF NEW YORK
By ______________________

THE EAST NEW YORK SAVINGS BANK
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OF WILLIAMSBURGH
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EMIGRANT SAVINGS BANK
By ______________________

FLUSHING SAVINGS BANK
By ______________________

THE GREEN POINT SAVINGS BANK
By ______________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By ______________________

THE DIME SAVINGS BANK
OF NEW YORK

By ______________________

DOLLAR SAVINGS BANK OF NEW YORK

By ______________________

THE EAST NEW YORK SAVINGS BANK

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EMIGRANT SAVINGS BANK

By ______________________

FLUSHING SAVINGS BANK

By ______________________

THE GREEN POINT SAVINGS BANK

By ______________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By __________________________

COLLEGE POINT SAVINGS BANK

By __________________________

THE DIME SAVINGS BANK
OF NEW YORK

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THE DIME SAVINGS BANK
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FLUSHING SAVINGS BANK

By __________________________

FRANKLIN SAVINGS BANK
OF NEW YORK

By __________________________

THE GREEN POINT SAVINGS BANK

By __________________________
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By

COLLEGE POINT SAVINGS BANK

By

THE DIME SAVINGS BANK
OF NEW YORK

By

THE DIME SAVINGS BANK
OF WILLIAMSBURGH

By

DOLLAR SAVINGS BANK OF NEW YORK

By

DRY DOCK SAVINGS BANK

By

THE EAST NEW YORK SAVINGS BANK

By

EMIGRANT SAVINGS BANK

By

EMPIRE SAVINGS BANK

By

FLUSHING SAVINGS BANK

By

FRANKLIN SAVINGS BANK
OF NEW YORK

By

THE GREEN POINT SAVINGS BANK

By
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK

By

COLLEGE POINT SAVINGS BANK

By

THE DIME SAVINGS BANK
OF NEW YORK

By

THE DIME SAVINGS BANK
OF WILLIAMSBURGH

By

DOLLAR SAVINGS BANK OF NEW YORK

By

DRY DOCK SAVINGS BANK

By

THE EAST NEW YORK SAVINGS BANK

By

EMIGRANT SAVINGS BANK

By

EMPIRE SAVINGS BANK

By

FLUSHING SAVINGS BANK

By

FRANKLIN SAVINGS BANK
OF NEW YORK

By

THE GREEN POINT SAVINGS BANK

By
Amendment to BPA
Page Six

CENTRAL SAVINGS BANK
By ______________________

COLLEGE POINT SAVINGS BANK
By ______________________

THE DIME SAVINGS BANK
OF NEW YORK
By ______________________

THE DIME SAVINGS BANK
OF WILLIAMSBURGH
By ______________________

DOLLAR SAVINGS BANK OF NEW YORK
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By ______________________

THE EAST NEW YORK SAVINGS BANK
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FLUSHING SAVINGS BANK
By ______________________

FRANKLIN SAVINGS BANK
OF NEW YORK
By ______________________

THE GREEN POINT SAVINGS BANK
By ______________________
Amendment to BPA
Page Nine

METROPOLITAN LIFE INSURANCE COMPANY

By ______________________

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By ______________________

NEW YORK LIFE INSURANCE COMPANY

By ______________________

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By ______________________

TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA

By ______________________

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

By ______________________

T.C. Edwards - Chairman of the Board
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By ______________________

HAMBURG SAVINGS BANK
By ______________________

HARLEM SAVINGS BANK
By ______________________

INDEPENDENCE SAVINGS BANK
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RIDGEWOOD SAVINGS BANK
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ROOSEVELT SAVINGS BANK

By Frederick H. Schumacher
Pro.
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By ___________________

HAMBURG SAVINGS BANK
By ___________________

HARLEM SAVINGS BANK
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INDEPENDENCE SAVINGS BANK
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RICHMOND HILL SAVINGS BANK
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RIDGEWOOD SAVINGS BANK
By ___________________

ROOSEVELT SAVINGS BANK

Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By _________________________

Hamburg Savings Bank
By _________________________

HARLEM SAVINGS BANK
By _________________________

INDEPENDENCE SAVINGS BANK
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THE LINCOLN SAVINGS BANK
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RICHMOND HILL SAVINGS BANK
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ROOSEVELT SAVINGS BANK
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By ______________________

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By ______________________  [Signature]
Executive Vice President

HARLEM SAVINGS BANK
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RICHMOND HILL SAVINGS BANK
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RIDGEWOOD SAVINGS BANK
By ______________________

ROOSEVELT SAVINGS BANK
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By

JOSEPH J. BEIRNE, JR.
VICE PRESIDENT
HARLEM SAVINGS BANK

HAMBURG SAVINGS BANK
By

INDEPENDENCE SAVINGS BANK
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METROPOLITAN SAVINGS BANK
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THE LINCOLN SAVINGS BANK
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THE NEW YORK BANK FOR SAVINGS
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QUEENS COUNTY SAVINGS BANK
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NORTH SIDE SAVINGS BANK
By

RICHMOND HILL SAVINGS BANK
By

RICHMOND COUNTY SAVINGS BANK
By

ROOSEVELT SAVINGS BANK
By
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK

By ______________________

HAMBURG SAVINGS BANK

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RICHMOND HILL SAVINGS BANK

By ______________________

RIDGEWOOD SAVINGS BANK

By ______________________

ROOSEVELT SAVINGS BANK
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By ______________________

HAMBURG SAVINGS BANK
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HARLEM SAVINGS BANK
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INDEPENDENCE SAVINGS BANK
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By ______________________

ROOSEVELT SAVINGS BANK
By ______________________
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By __________________________

HAMBURG SAVINGS BANK
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HARLEM SAVINGS BANK
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INDEPENDENCE SAVINGS BANK
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RICHMOND HILL SAVINGS BANK
By __________________________

RIDGEWOOD SAVINGS BANK
By __________________________

ROOSEVELT SAVINGS BANK
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK

By

HAMBURG SAVINGS BANK

By

HARLEM SAVINGS BANK

By

INDEPENDENCE SAVINGS BANK

By

THE LINCOLN SAVINGS BANK

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METROPOLITAN SAVINGS BANK

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RICHMOND COUNTY SAVINGS BANK

By

RICHMOND HILL SAVINGS BANK

By

RIDGEWOOD SAVINGS BANK

By

ROOSEVELT SAVINGS BANK

By
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK

By

HAMBURG SAVINGS BANK

By

HARLEM SAVINGS BANK

By

INDEPENDENCE SAVINGS BANK

By

THE LINCOLN SAVINGS BANK

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By _____________________

ROOSEVELT SAVINGS BANK
By _____________________
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By __________________________

HAMBURG SAVINGS BANK
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HARLEM SAVINGS BANK
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INDEPENDENCE SAVINGS BANK
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By __________________________

RIDGEWOOD SAVINGS BANK
By __________________________

ROOSEVELT SAVINGS BANK
By __________________________
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK

By

HAMBURG SAVINGS BANK

By

HARLEM SAVINGS BANK

By

INDEPENDENCE SAVINGS BANK

By

THE LINCOLN SAVINGS BANK

By

METROPOLITAN SAVINGS BANK

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THE NEW YORK BANK FOR SAVINGS

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NORTHFIELD SAVINGS BANK

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QUEENS COUNTY SAVINGS BANK

By

RICHMOND COUNTY SAVINGS BANK

By

RICHMOND HILL SAVINGS BANK

By

RIDGEWOOD SAVINGS BANK

By

ROOSEVELT SAVINGS BANK

By

Joseph C. Vols
Vice President
Amendment to BPA
Page Seven

THE GREENWICH SAVINGS BANK
By ___________________

HAMBURG SAVINGS BANK
By ___________________

HARLEM SAVINGS BANK
By ___________________

INDEPENDENCE SAVINGS BANK
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John A. McAuliffe  
Vice President & Investment Officer

RIDGEWOOD SAVINGS BANK
By ___________________ 

ROOSEVELT SAVINGS BANK
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS

By ______________________

STATEN ISLAND SAVINGS BANK

By ______________________

UNION DIME SAVINGS BANK

By ______________________

UNITED MUTUAL SAVINGS BANK

By ______________________

THE WILLIAMSBURGH SAVINGS BANK

By ______________________

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY

By ______________________

COMPANION LIFE INSURANCE COMPANY

By ______________________

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES

By ______________________

HOME LIFE INSURANCE COMPANY

By ______________________

Robert D. Vance
Senior Investment Officer - Securities
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS
By

STATEN ISLAND SAVINGS BANK
By

UNION DIME SAVINGS BANK
By

UNITED MUTUAL SAVINGS BANK
By

THE WILLIAMSBURGH SAVINGS BANK
By

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY
By

COMPANION LIFE INSURANCE COMPANY
By

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES
By

HOME LIFE INSURANCE COMPANY
By
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS
By

STATEN ISLAND SAVINGS BANK
By

Harry P. Doherty
Vice President/Cashier

UNION DIME SAVINGS BANK
By

UNITED MUTUAL SAVINGS BANK
By

THE WILLIAMSBURGH SAVINGS BANK
By

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY
By

COMPANION LIFE INSURANCE COMPANY
By

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES
By

HOME LIFE INSURANCE COMPANY
By
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS

By

Robert C. Hollenbeck
Vice President

STATEN ISLAND SAVINGS BANK

By

UNION DIME SAVINGS BANK

By

UNITED MUTUAL SAVINGS BANK

By

THE WILLIAMSBURGH SAVINGS BANK

By

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE
INSURANCE COMPANY

By

COMPANION LIFE INSURANCE
COMPANY

By

THE EQUITABLE LIFE ASSURANCE
SOCIETY OF THE UNITED STATES

By

HOME LIFE INSURANCE COMPANY

By
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS

STATEN ISLAND SAVINGS BANK

By

By

UNION DIME SAVINGS BANK

UNITED MUTUAL SAVINGS BANK

By

By Edward F. Kellogg

BARTLETT C. LEE

THE WILLIAMSBURGH SAVINGS BANK

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE
INSURANCE COMPANY

COMPANION LIFE INSURANCE
COMPANY

By

By

THE EQUITABLE LIFE ASSURANCE
SOCIETY OF THE UNITED STATES

HOME LIFE INSURANCE COMPANY

By

By
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS

By ______________________

STATEN ISLAND SAVINGS BANK

By ______________________

UNION DIME SAVINGS BANK

By ______________________

UNITED MUTUAL SAVINGS BANK

By ______________________

THE WILLIAMSBURGH SAVINGS BANK

By ______________________

George W. Clark, Executive Vice President

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY

By ______________________

COMPANION LIFE INSURANCE COMPANY

By ______________________

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES

By ______________________

HOME LIFE INSURANCE COMPANY

By ______________________
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS

By __________________________

STATEN ISLAND SAVINGS BANK

By __________________________

UNION DIME SAVINGS BANK

By __________________________

UNITED MUTUAL SAVINGS BANK

By __________________________

THE WILLIAMSBURGH SAVINGS BANK

By __________________________

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY

By __________________________

COMPANION LIFE INSURANCE COMPANY

By __________________________

THE EQUITABLE LIFE ASSURANCE * SOCIETY OF THE UNITED STATES

By __________________________

HOME LIFE INSURANCE COMPANY

By __________________________

*Roderic L. Eaton,
Vice President

*Executed only as a party to the Bond Purchase Agreement
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS
By __________________

STATEN ISLAND SAVINGS BANK
By __________________

UNION DIME SAVINGS BANK
By __________________

UNITED MUTUAL SAVINGS BANK
By __________________

THE WILLIAMSBURGH SAVINGS BANK
By __________________

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE INSURANCE COMPANY
By __________________

COMPANION LIFE INSURANCE COMPANY
By __________________

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES
By __________________

HOME LIFE INSURANCE COMPANY
By __________________
Amendment to BPA
Page Eight

THE SEAMAN'S BANK FOR SAVINGS

By ______________________

STATEN ISLAND SAVINGS BANK

By ______________________

UNION DIME SAVINGS BANK

By ______________________

UNITED MUTUAL SAVINGS BANK

By ______________________

THE WILLIAMSBURGH SAVINGS BANK

By ______________________

INSURANCE COMPANIES

COLUMBIAN MUTUAL LIFE
INSURANCE COMPANY

By ______________________

COMPANION LIFE INSURANCE
COMPANY

By ______________________

H.T. GORMAN  EXEC.V.P & TREAS

THE EQUITABLE LIFE ASSURANCE
SOCIETY OF THE UNITED STATES

By ______________________

HOME LIFE INSURANCE COMPANY

By ______________________
Amendment to BPA
Page Nine

METROPOLITAN LIFE INSURANCE COMPANY

BY ____________________

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

BY ____________________

NEW YORK LIFE INSURANCE COMPANY

BY ____________________

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

BY ____________________

TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA

BY ____________________

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

BY ____________________
Amendment to BPA
Page Nine

METROPOLITAN LIFE INSURANCE
COMPANY

By ______________________

THE MUTUAL LIFE INSURANCE
COMPANY OF NEW YORK

By ______________________

Michael J. Prabb
Second Vice President

NEW YORK LIFE INSURANCE COMPANY

By ______________________

SECURITY MUTUAL LIFE INSURANCE
COMPANY OF NEW YORK

By ______________________

TEACHERS INSURANCE AND ANNUITY
ASSOCIATION OF AMERICA

By ______________________

UNITED STATES LIFE INSURANCE
COMPANY IN THE CITY OF NEW YORK

By ______________________
Amendment to BPA
Page Nine

METROPOLITAN LIFE INSURANCE COMPANY

By

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By

NEW YORK LIFE INSURANCE COMPANY

By

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By

TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA

By

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

By
Amendment to BPA
Page Nine

METROPOLITAN LIFE INSURANCE COMPANY
By

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK
By

NEW YORK LIFE INSURANCE COMPANY
By

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK
By

TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA
By

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK
By Earl Harris
Vice President
AMENDMENT TO BPA
Page Nine

METROPOLITAN LIFE INSURANCE COMPANY

By

THE MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By

NEW YORK LIFE INSURANCE COMPANY

By

SECURITY MUTUAL LIFE INSURANCE COMPANY OF NEW YORK

By

TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA

By

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK

By